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招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(formerly known as **招商局國際有限公司 CHINA MERCHANTS HOLDINGS (INTERNATIONAL) COMPANY LIMITED**)

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code : 00144)

CHANGE OF COMPANY NAME, STOCK SHORT NAME AND COMPANY WEBSITE

The Board is pleased to announce that with effect from 10 August 2016, the name of the Company has been changed from “China Merchants Holdings (International) Company Limited 招商局國際有限公司” to “China Merchants Port Holdings Company Limited 招商局港口控股有限公司”.

Trading of the Shares on the Stock Exchange under the stock short name will be changed from “CHINA MER HOLD” in English and “招商局國際” in Chinese to “CHINA MER PORT” in English and “招商局港口” in Chinese with effect from 9:00 a.m. on 19 August 2016. The stock code of the Company on the Stock Exchange remains as “00144”.

The website of the Company is changed from “www.cmhi.com.hk” to “www.cmport.com.hk” with immediate effect to reflect the change of name of the Company.

The short names and stock codes for trading in (i) the US\$200,000,000 7.125% guaranteed notes due 2018 (short name “CMHI FIN N1806”, stock code “04302”) issued by CMHI Finance (BVI) Co., Ltd.; (ii) the US\$500,000,000 5.00% guaranteed notes due 2022 (short name “CM FIN N2205”, stock code “04548”) issued by China Merchants Finance Company Limited (“CM Finance”); (iii) the US\$200,000,000 3.50% guaranteed notes due 2020 (short name “CM FIN N2008”, stock code “05554”) issued by CM Finance; and (iv) the US\$500,000,000 4.75% guaranteed notes due 2025 (short name “CM FIN N2508”, stock code “05555”) issued by CM Finance, all of which are guaranteed by the Company, shall remain unchanged.

Reference is made to the announcement of the Company dated 31 March 2016, the circular of the Company dated 22 April 2016 (the “Circular”) and the announcement of the poll results of AGM of the Company dated 3 June 2016. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that with effect from 10 August 2016, the name of the Company has been changed from “China Merchants Holdings (International) Company Limited 招商局國際有限公司” to “China Merchants Port Holdings Company Limited 招商局港口控股有限公司”.

Following the passing of a special resolution for change of name of the Company at the AGM held on 3 June 2016, the Certificate of Change of Name was issued by the Registrar of Companies in Hong Kong on 10 August 2016.

CHANGE OF STOCK SHORT NAME

Trading of the Shares on the Stock Exchange under the stock short name will be changed from “CHINA MER HOLD” in English and “招商局國際” in Chinese to “CHINA MER PORT” in English and “招商局港口” in Chinese with effect from 9:00 a.m. on 19 August 2016. The stock code of the Company on the Stock Exchange remains as “00144”.

SHARE CERTIFICATE

Change of name of the Company will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the former name of “China Merchants Holdings (International) Company Limited 招商局國際有限公司” will continue to be evidence of title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the Company’s new name. New share certificates of the Company will be issued in the new name of the Company.

SHORT NAMES AND STOCK CODES OF OTHER SECURITIES

The short names and stock codes for trading in (i) the US\$200,000,000 7.125% guaranteed notes due 2018 (short name “CMHI FIN N1806”, stock code “04302”) issued by CMHI Finance (BVI) Co., Ltd.; (ii) the US\$500,000,000 5.00% guaranteed notes due 2022 (short name “CM FIN N2205”, stock code “04548”) issued by China Merchants Finance Company Limited (“CM Finance”); (iii) the US\$200,000,000 3.50% guaranteed notes due 2020 (short name “CM FIN N2008”, stock code “05554”) issued by CM Finance; and (iv) the US\$500,000,000 4.75% guaranteed notes due 2025 (short name “CM FIN N2508”, stock code “05555”) issued by CM Finance, all of which are guaranteed by the Company, shall remain unchanged.

CHANGE OF COMPANY WEBSITE

The website of the Company is changed from “www.cmhi.com.hk” to “www.cmport.com.hk” with immediate effect to reflect the change of name of the Company.

By order of the Board
China Merchants Port Holdings Company Limited
Li Xiaopeng
Chairman

Hong Kong, 12 August 2016

As at the date of this announcement, the Board comprises Mr. Li Xiaopeng, Mr. Hu Jianhua, Mr. Fu Gangfeng, Mr. Yu Liming, Mr. Wang Hong, Mr. Deng Renjie, Mr. Bai Jingtao, Mr. Wang Zhixian and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Kwok Heem John, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive directors.